

(Translation)

SDC 021/25

August 26, 2025

Subject: Plan in solving "CB" Caution

To: The President
The Stock Exchange of Thailand

Samart Digital Public Company Limited arranged the Public Presentation for providing information to investors and concerning persons on August 26, 2025, at 11.00 a.m., at Hall of Fame, Mezzanine floor, Software Park Building, 99/41 Moo 4, Chaengwattana Road, Klong Gluar, Pak-Kred, Nonthaburi 11120. The Public Presentation was held because the Company's security was posted "CB" Caution as the shareholders' equity from the financial statement as at June 30, 2025 is less than 50% of paid-up capital.

Due to the COVID-19 pandemic during 2020-2022, the demand for electronic devices has greatly increased. This causes a mismatch between production capacity and demand, leading to chip shortage or global shortage of electronic components. This event has a direct impact on the delay in sales and the installation of communication network equipment. In addition, political uncertainty during the past year has caused delays in government budget disbursement and government agency bidding processes. As a result, the budget disbursement rate did not meet the target and there was a delay in bidding on the Company's project. This caused the Company to have a continuous and significant impact on its financial position, performance and cash flow. Therefore, the Company has established business solutions to solve problems and deal with the situation as follows:

- Focus on providing services in many industrial groups, such as Government Customers, Disaster Prevention and Mitigation, Energy and Utilities Business, etc.
- Manage the work system including cost control in various aspects to be more efficient.

The Company intends to proceed with its highest capability continuously to achieve the goals and target approved by the Board of Directors.

Please be informed accordingly.

On behalf of Samart Digital Public Company Limited

- Signature -

(Miss Boonrut Mongkolratanakorn)
Director and Company Secretary
Samart Digital Public Company Limited

Corporate Secretary Division
Tel: 02-502-6871 / 02-502-6766
E-mail: CorporateSecretary@samartdigital.com