

SDC 059/24

May 2, 2024

Subject Notification on the Registration of the Change in the Company's Registered Capital

Attention The President  
The Stock Exchange of Thailand

The 2024 Annual General Meeting of Shareholders of Samart Digital Public Company Limited, held on April 25, 2024, approved the increase of the Company's registered capital by Baht 499,279,708.00 from the existing registered capital of Baht 3,321,628,002.20 to the new registered capital of Baht 3,820,907,710.20 by issuing 4,992,797,080 newly issued ordinary shares at the par value of Baht 0.10 per share to accommodate the conversion rights of the Convertible Debentures by private placement to AO Fund and AO Fund 1 in addition to the resolution of the 2023 Annual General Meeting of Shareholders on April 27, 2023 and the Extraordinary General Meeting of Shareholders No.1/2023 on November 28, 2023.

Please be informed that the Company has registered the increase of the registered capital of Baht 499,279,708.00 with the Department of Business Development, the Ministry of Commerce on May 2, 2024. Currently, the Company has the registered capital of Baht 3,820,907,710.20, and paid-up capital of Baht 3,098,494,475.30 dividing into 30,984,944,753 ordinary shares at par value of Baht 0.10.

Please be informed accordingly.

Yours faithfully,

- Signature -

(Miss Boonrut Mongkolratanakorn)  
Director and Company Secretary  
Samart Digital Public Company Limited

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